"Slow-lobalization"
Agenda

1. Review of our economy GDP and business drivers.
2. Importance of Oil and gas plus now petrochemicals.
3. Macro view of the world economy – oil outlook
4. Micro view – what it means to us in Strathcona County
5. New projects in Strathcona County
6. Trends for new economic drivers
7. Summary and projections.
## Components of GDP

### US – 2018
- Consumer Consumption: 69%
- Investment: 18%
- Government spending: 17%
- Exports – imports: -5%

### Canadian GDP 2018
- Consumer spending: 58%
- Investment: 18%
- Government consumption: 20%
- Government Investment: 4%
- Exports – imports: 0%
Canadian Exports

Exports to US $102.33 billion
Crude petroleum $71.59 billion
Ethylene Polymers $8.5 billion
Other $16.5 billion
Meats bovine $1.4 billion
Economic Outlook Consensus: Alberta and Canada 2020

- BMO: 2.0%
- RBC: 1.7%
- ATB: 0.9%
- Conference Board of Canada: 2.0%
- Government of Alberta: 2.7% (ESNA conference)
- Scotia Bank: 2.4%* (Oct. 2019)
- BDC: 1.7%
- City of Edmonton (Economic): 1.4%
BDC Canada View

Two Opposing Forces

Uncertainty and trade tensions
- Slowdown in international trade
- Downward pressure on raw material prices
- Obstacles to investment for North American companies

Household spending
- Healthy labour market
- Consumer confidence
- Resurgence of the housing market and residential investment

2020 economic outlook: Canadian growth to continue
Future oil prices are a key source of uncertainty in the projections—

World oil prices in three cases
real 2018 dollars per barrel

200
175
150
125
100
75
50
25
0
2010 2020 2030 2040 2050

history projections

High Oil Price case
Reference case
Low Oil Price case

World energy consumption in three cases
quadrillion British thermal units

800
700
600
500
400
300
200
100
0
2010 2020 2030 2040 2050

High Oil Price
Reference
Low Oil Price

non-OECD

OECD

U.S. Energy Information Administration

#IEO2019 | www.eia.gov/ieo

STRATHCONA COUNTY
Energy Consumption by sector


The industrial sector, which includes refining, mining, manufacturing, agriculture, and construction, accounts for the largest share of energy consumption of any end-use sector—more than half of end-use energy consumption throughout the projection period. World industrial sector energy use increases by more than 30% between 2018 and 2050 as consumption of goods increases. By 2050, global industrial energy consumption reaches about 315 quadrillion British thermal units (Btu).

Transportation energy consumption increases by nearly 40% between 2018 and 2050. This increase is largely driven by non-OECD countries, where transportation energy consumption increases nearly 80% between 2018 and 2050. Energy consumption for both personal travel and freight movement grows in these countries much more rapidly than in many OECD countries.
Figure 2.1 Canadian Oil Sands and Conventional Production

Table 2.1 Canadian Crude Oil Production

<table>
<thead>
<tr>
<th>Million b/d</th>
<th>2018</th>
<th>2020</th>
<th>2025</th>
<th>2030</th>
<th>2035</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eastern Canada</td>
<td>0.23</td>
<td>0.30</td>
<td>0.32</td>
<td>0.18</td>
<td>0.09</td>
<td>-0.14</td>
</tr>
<tr>
<td>Western Canada</td>
<td>4.36</td>
<td>4.64</td>
<td>5.17</td>
<td>5.48</td>
<td>5.76</td>
<td>1.41</td>
</tr>
<tr>
<td>Total Canada*</td>
<td>4.59</td>
<td>4.94</td>
<td>5.49</td>
<td>5.66</td>
<td>5.86</td>
<td>1.27</td>
</tr>
</tbody>
</table>

*Totals may not add up due to rounding.
EIA projects nearly 50% increase in world energy usage by 2050, led by growth in Asia

In its newly released *International Energy Outlook 2019* (IEO2019) Reference case, the U.S. Energy Information Administration (EIA) projects that world energy consumption will grow by nearly 50% between 2018 and 2050. Most of this growth comes from countries that are not in the Organization for Economic Cooperation and Development (OECD), and this growth is focused in regions where strong economic growth is driving demand, particularly in Asia.
OIL SANDS EMISSIONS INTENSITY

WESTERN CANADIAN CRUDE OIL SUPPLY IS GROWING BY 1.5 MILLION B/D

2016 = 1.5 MILLION B/D ➔ 2030

ADDITIONAL CAPACITY NEEDED

39%

SUPPLY OF WESTERN CANADIAN CRUDE OIL WILL GROW 39 PER CENT BY 2030 TO 5.4 MILLION BARRELS PER DAY (B/D).
## Tax rate dollar increase 2020

<table>
<thead>
<tr>
<th>Tax Revenue Split:</th>
<th>Percentage (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-Residential</td>
<td>64</td>
</tr>
<tr>
<td>Residential</td>
<td>36</td>
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</table>

### Tax Increase:

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0.83</td>
<td>1.21</td>
<td>1.88*</td>
<td>1.61*</td>
</tr>
</tbody>
</table>

* Projected by Council
## Projected Tax Increase Region

<table>
<thead>
<tr>
<th>Location</th>
<th>Tax Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>City of Edmonton</td>
<td>2.08%</td>
</tr>
<tr>
<td>Ft. Saskatchewan</td>
<td>0.44%</td>
</tr>
<tr>
<td>Sturgeon County</td>
<td>1.18%</td>
</tr>
<tr>
<td>Lamont County</td>
<td></td>
</tr>
<tr>
<td>Redwater</td>
<td>4.55%</td>
</tr>
<tr>
<td>Spruce Grove</td>
<td>3.5%</td>
</tr>
<tr>
<td>Stony Plain</td>
<td>3.8%</td>
</tr>
<tr>
<td>Leduc County</td>
<td>0.0%</td>
</tr>
<tr>
<td>City of Leduc</td>
<td>0.27%</td>
</tr>
<tr>
<td>Morinville</td>
<td>2.0%</td>
</tr>
<tr>
<td>Parkland County</td>
<td>2.1%</td>
</tr>
<tr>
<td>City of Red Deer</td>
<td></td>
</tr>
<tr>
<td>City of Lethbridge</td>
<td></td>
</tr>
<tr>
<td>Lethbridge County</td>
<td></td>
</tr>
<tr>
<td>City of Calgary</td>
<td>0.7%</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Shifting taxes to residential</strong></td>
<td>52%</td>
</tr>
<tr>
<td><strong>7.5 increase</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Business</strong></td>
<td>48%</td>
</tr>
</tbody>
</table>
Impact of tax rate for site selection

Quick Case Study...

- 33,000 square foot building
- $5,000,000 Asset

Amazon
1,000,000 sq. ft.
Projected:

Leduc $1.6 million
Edmonton $3.24 million
Strathcona County $1.94 million

Source: Edmonton Real Estate Conference 2019
Business Conditions Alberta

• Minimum wage $15.00 per hour
• Holiday pay schedule for workers
• Impact of carbon tax on delivery's for goods and services
• Workplace safety workplace committee’s
• Impact of home delivery by Uber Eats, Skip the Dishes and others
• Retail rental rates and business tax impact
• Insurance costs for 2020 increasing
• New competition and different business models
• CFIB Business Barometer for Alberta December 38.3% Canada was 55.3%

• Businesses which have shutdown: Wild Wings, Red Robin, Tony Roma’s, Payless Shoes, Rona, Town Shoes, Hunters, Shoeless Joes
National Post Survey Jan. 2020

Quebecers Happy, Albertans Not So Much

Canadians Worry About Next Generation

Western Satisfaction Drops

Canadians Optimistic About Future

Provincial futures a worry

Survey

About 98 per cent of Canadians are satisfied with the direction of their country, down from 99 per cent in 2018. The region that is almost the only one to gain is New Brunswick, where 39 per cent say they are satisfied with the way things are going in their province compared to 36 per cent of those surveyed nationally.

A prime example of this is the West Coast. While the East Coast is still the least satisfied with its region, the West Coast has improved significantly. The West Coast region has moved up to be ranked third, compared to the worst performing region in 2018.

The survey also shows a significant increase in satisfaction levels in the Prairies. The Prairies region has moved up to be ranked second, compared to the worst performing region in 2018.

The survey highlights the areas that need improvement. The Prairies region remains at the bottom of the satisfaction rankings, with 37 per cent saying they are satisfied with the way things are going in their region. This is down from 41 per cent in 2018.

The survey also shows that the Western region is the least satisfied with the direction of their province, with 37 per cent saying they are satisfied with the way things are going in their province.

The survey highlights the areas that need improvement. The Prairies region remains at the bottom of the satisfaction rankings, with 37 per cent saying they are satisfied with the way things are going in their province. This is down from 41 per cent in 2018.

The survey also shows that the Western region is the least satisfied with the direction of their province, with 37 per cent saying they are satisfied with the way things are going in their province.
CENSUS
Population

98,044
70,618 urban
27,467 rural

99,600*

2016 census results
Strathcona overview

**Leading Industries**
- Extraction
- Manufacturing
- Scientific
- Construction
- Trucking
- Engineering

**Market Area Population**
- 98,044 Community Residents
- 1.4 Million

**Economic Indicators**
- $5.6 Billion Household Spending Power
- 840,400 Eligible Workers in Region
- 15,800 Local Highly-Skilled Graduates

**Infrastructure & Accessibility**
- Pipelines
- Railway
- Roads
- Airports

**Environment**
- Beaver Hills Biosphere
- Stunning UNESCO site with trails, lakes & wildlife

**Businesses**
- Over 5,000 Businesses
- 3,884 with Employees
- Average Economic Family Income: $188,347
Work commute

65% Residents

50% Non-residents

2016 census results
Average Household Income

50.7% of total households in Strathcona County had income of $125,000 or higher

Average Income of Economic Families $188,347

2016 McSweeney report
Demographic information

- 8.4% Subsidized Housing
- 60.9% Households with Mortgage
- $1,601 Monthly Cost Home Ownership
- $1,550 Monthly Cost Home Rental
Demographic information

- 10.2% Immigrant Population
- 82% European Origin
- 89.1% Own Homes
- 10.1% Rent Homes
Active Listings

December 2019 Residential Statistics - Edmonton

SELLING PRICE

- AB Residential: $352K, Median: $321K
- Medically: $417K, Median: $331K
- Condos: $229K, Median: $219K
- Duplex/Row Homes: $485K, Median: $318K

NEW LISTINGS

- Condos: 24K (5.20%)
- Duplex/Row Homes: 12K (6.19%)
- Total Sold: 41

SALES

- Condos: 600 (25.47%)
- Duplex/Row Homes: 120

INVENTORY

- Single Family: 4,321

AVERAGE DAYS ON MARKET FOR MONTHLY SALES

- Single Family: 17
- Condos: 27
- Duplex/Row Homes: 27

Your Home Team!
Building Permit Values

<table>
<thead>
<tr>
<th>Year</th>
<th>Value (Million $)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>315.2</td>
</tr>
<tr>
<td>2014</td>
<td>402.5</td>
</tr>
<tr>
<td>2015</td>
<td>365.5</td>
</tr>
<tr>
<td>2016</td>
<td>342.7</td>
</tr>
<tr>
<td>2017</td>
<td>348.5</td>
</tr>
<tr>
<td>2018</td>
<td>364.9</td>
</tr>
<tr>
<td>2019</td>
<td>302.3</td>
</tr>
</tbody>
</table>
Centre in the Park
Remedy Café Savona Now Open

More to come...

Since then, we have opened four more locations around Edmonton and they’re breaking just as many rules as the first one did. Each new location is delighting their neighbors and bringing healthy food and drink options to Edmontonians.

The chai recipe is making rounds of its own. After six years of serving the city, many restaurants throughout the province have knocked on Zee’s doors to sell it in their establishments. Expect to see Remedy’s chai at other cafes and restaurants throughout Alberta later this year. Thank you everyone for your continued support. Remember – Be Spicy, Drink Chai.
My Savona

www.salvigroup.com
Recent Trends - Demographics
Sandman Signature and Chop Steakhouse
Market Updates

- 120,000 square feet of 2019 office absorption
New and Upcoming

TOWNEPLACE SUITES®
BY MARRIOTT

Licensed Chai Bar

REMEDY

DOLLARAMA

F45

chop STEAKHOUSE BAR

ARDENE

Starbucks

Little Caesars Pizza

Konz

NITZA'S PIZZA

STRATHCONA COUNTY
Retail Sales Gap Recommendations

Grocery & Specialty Food
- Sunterra
- The Wine Cellar
- City Market
- ACME Markets
- Duchess
- Blush Lane
- Italian

Services
- Aveda
- Float House
- Best Buy
- Gap
- MEC

Comparison Retailers
- Louis
- RW & Co.

F&B
- Transcend
- Remedy
- Cactus Club Cafe
- Chipotle
- Nando's
- Credo
- Splash Poke
- The Old Squeezed Factory

Fitness
- Krock Jungle Fitness
- YYoga
- Barre
- True Ride

Entertainment
- Brewster's
- Gateway Entertainment
- Breakout Entertainment
- Hudsons
- Central

STRATHCONA COUNTY
Bremner & Local Employment Area

- On Sept 10, council passed 2nd and 3rd reading and voted to adopt the Bremner & LEA Area Concept Plan (ACP)

- 20km² area, 80,000 resident capacity, 40 year projected build-out

- Developers can now approach Strathcona County to develop Area Structure Plans (ASPs)
Development Concept Bremner
Oil Pricing is complicated

<table>
<thead>
<tr>
<th>Crude Oil</th>
<th>1/9/20 $</th>
<th>Change</th>
<th>1/9/19 Close</th>
<th>Change</th>
<th>19/20</th>
<th>YTD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Syn. Swt. SCO @Edmonton</td>
<td>$66.20</td>
<td>-0.51</td>
<td>53.11</td>
<td>3.09</td>
<td>58.81</td>
<td></td>
</tr>
<tr>
<td>Edmonton Mixed Sweet</td>
<td>$51.60</td>
<td>0.59</td>
<td>49.46</td>
<td>2.14</td>
<td>53.43</td>
<td></td>
</tr>
<tr>
<td>WCS @Hardisty</td>
<td>$36.75</td>
<td>-0.31</td>
<td>38.86</td>
<td>-7.11</td>
<td>38.76</td>
<td></td>
</tr>
<tr>
<td>Conde @Edmonton</td>
<td>$58.95</td>
<td>-0.56</td>
<td>50.26</td>
<td>8.69</td>
<td>61.88</td>
<td></td>
</tr>
<tr>
<td>Differential (WTI-WCS)</td>
<td>$22.81</td>
<td>0.26</td>
<td>8.50</td>
<td>14.31</td>
<td>22.80</td>
<td></td>
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<tr>
<td>Differential (WTI-Syn.Swt SCO)</td>
<td>$3.36</td>
<td>0.46</td>
<td>-0.75</td>
<td>4.11</td>
<td>2.75</td>
<td></td>
</tr>
<tr>
<td>Daily Spot WTI @Cushing</td>
<td>$59.56</td>
<td>-0.05</td>
<td>52.36</td>
<td>7.20</td>
<td>61.56</td>
<td></td>
</tr>
<tr>
<td>WTI Front Month Feb-2020</td>
<td>$59.56</td>
<td>-0.05</td>
<td>52.36</td>
<td>7.20</td>
<td>61.56</td>
<td></td>
</tr>
<tr>
<td>WTI 12-month Avg. Futures</td>
<td>$57.79</td>
<td>0.11</td>
<td>54.14</td>
<td>3.65</td>
<td>59.31</td>
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<tr>
<td>WTI 2020 Avg. Futures</td>
<td>$58.00</td>
<td>0.11</td>
<td>55.25</td>
<td>2.75</td>
<td>59.55</td>
<td></td>
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<tr>
<td>Brent Front Month Mar-2020</td>
<td>$65.37</td>
<td>-0.07</td>
<td>61.44</td>
<td>3.93</td>
<td>67.14</td>
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<tr>
<td>Brent 12-month Avg. Futures</td>
<td>$62.27</td>
<td>-0.01</td>
<td>62.02</td>
<td>0.25</td>
<td>63.79</td>
<td></td>
</tr>
<tr>
<td>Brent 2020 Avg. Futures</td>
<td>$62.71</td>
<td>-0.03</td>
<td>62.18</td>
<td>0.55</td>
<td>64.45</td>
<td></td>
</tr>
</tbody>
</table>

Exchange value:
$US 56.20 = $Cdn 73.39

Average YTD:
$US 58.81 = $Cdn 76.80
With delay in production for NWR until 2020, 69% of total refinery capacity is in Strathcona County.
Reducing GHG by Refinery's

Shell Scotford

Suncor

Imperial Oil
Trans Mountain Update

Successful completion of TMEP will put an additional
590,000 b/d of Canadian oil on the global market.

TRANS MOUNTAIN EXPANSION

COST: C$7.4 billion (March 2017 estimate)
CAPACITY: 990,000 b/d (300,000 b/d existing + 590,000 b/d additional)
LENGTH: 1,183 kilometres (967 new + 193 reactivated + 2 x 3.6 km)
DIAMETER: 36 inches
CONTRACTS: 707,500 b/d (13 shippers: 15 and 20 year terms)

Federal government announces purchase of the Trans Mountain pipeline and expansion project for $4.5 billion.

May 17, 2016
Ministrial panel assigned to engage communities and Indigenous groups.

May 29, 2016
NEB recommends approval subject to 157 conditions.

STRATHCONA COUNTY

Transport, stringing, preparation in two pump

BC
AB
WA
Pembina has purchased Kinder Morgan Canada Dec. 16, 2019

Strategically located and highly integrated assets

**Cochin Pipeline System**
- One of two cross-border condensate import pipelines, underpinned by take-or-pay contracts with investment grade customers
  - Cross-border pipeline currently in condensate import service, formerly in propane export service
  - Connects various Pembina assets, basins and markets; provides significant optionality
  - Development possibilities exist in the Bakken and at Sarnia

**Edmonton Terminals**
- Large merchant terminal position in the Canadian energy industrial complex (~10 million barrels, net), backed by long-term, fee-based contracts with primarily investment grade customers
  - A significant crude oil storage and terminaling business in the core of Western Canada’s crude oil complex
  - KML’s Edmonton storage franchise represents a 10x increase in Pembina’s above-ground storage capacity and includes excellent inbound and outbound connectivity
  - Strong strategic fit with Pembina’s core liquids pipelines business; provides greater product egress

**Vancouver Wharves**
- Provides stable, fee-based revenue and access to a critical port providing essential services on the Canadian West Coast
- Possibility to further integrate into Pembina’s value chain

Acquisition of KML and Cochin represents a low-risk, high quality extension and enhancement of Pembina’s value chain
Vision for AIHA

$30 Billion by 2030

THE HORIZON OF OPPORTUNITY
Alberta's Industrial Heartland: Economic Impact

582 sq.km

We are Canada's largest hydrocarbon processing centre

Local Spending
$1.5 billion Annually

$40 billion in existing Investment

6,000+ direct

25,000+ indirect

40+ Industrial Heartland companies
Major Projects in the AIH

- Heartland Petrochemical Project: $4.1 billion
- CKPC and Pembina PDH and PP: $5.4 billion capital
- NW Refinery turn around and final work: $250 million
- Alberta Carbon Capture Line: $500 million
- Enbridge Line 3 operating and affecting volumes from SIA and AIH
- TC Energy Keystone XL

- Three projects in SC portion of the AIH going through study
- Total value of the projects over $12.0 billion
- Project in other parts of the AIH in the range of $3.0 billion - $5.0 billion
- Suncor investing $1.4 billion to low carbon power cogeneration in Ft. McMurray
- Imperial Oil (Exxon Mobil) Aspen project in Wood Buffalo 75,000 bpd in-Situ
Heartland Petrochemical Interpipeline

**PROJECT STATUS**

- **Approximately 60% of the $3.5 billion project cost de-risked**
  - Based on lump-sum contracts, firm purchase orders, and substantially completed time and materials works

- **Well-advanced PDH project**
  - Propane-propylene splitter installed on site
  - Over $500 million lump-sum/unit rate contract for construction awarded to Kiewit
  - Expected to be mechanically complete by the end of 2020

- **PP development progressing**
  - FEED complete
  - Detailed engineering over 75% complete
  - PP reactor successfully installed on site
Heartland Petrochemical Complex

• https://www.youtube.com/watch?v=2phsi56cSG4
NW Refinery

Sturgeon Refinery

- First new greenfield refinery in Canada since 1984
- First refinery designed with carbon capture solution from the outset, reducing the carbon footprint of bitumen refining
- Product destined for markets mainly in Western Canada by truck or rail
- Direct conversion of bitumen to much higher value diesel and other products

ULTRA LOW SULPHUR DIESEL
50%
- 40,250 Barrels / Day
- Exceeds California low carbon fuel standards
- Growing demand, Attractive pricing

LOW SULPHUR VGO
11%
- 8,790 Barrels / Day
- High quality gasoline feedstock

DILUENT/NAPHTHA
35%
- 28,266 Barrels/ Day
- Premium to WTI, active local markets

BUTANE AND PROPANE
4%
- 3,363 Barrels/ Day
CKCP and Pembina $5.4 billion*

Project overview

- Canada Kuwait Petrochemical Corporation (“CKPC”) is constructing a world-scale integrated propane dehydrogenation plant and polypropylene upgrading facility
  - Joint venture of Pembina and Petrochemical Industries Company K.S.C (“PIC”)
- $2.5 billion net investment for Pembina ($4.5 billion estimated total gross project cost)
  - Expected annual Adjusted EBITDA of $275 to $350 million, net to Pembina
  - Expected to be in-service in mid-2023, subject to environmental and regulatory approvals
- Nameplate PP capacity of 550,000 metric tonnes (“MT”) per annum
  - ~23,000 bpd of propane consumed from Pembina’s Redwater and area fractionators
- Pembina has executed a portfolio of long-term, primarily take-or-pay, fee-for-service and other similar commercial arrangements, representing over 40% of Project cash flows, supporting development firmly within Pembina’s guardrails

This project benefits all of Pembina’s stakeholders, the Province of Alberta, and all of Canada
Alberta Carbon Trunk Line
- $500 million

The Alberta Carbon Trunk Line (ACTL)

- 240 km, high pressure 16” CO2
- Connects Alberta Industrial Heartland to oil reservoirs in the Lacombe area
- ACTL will be the largest capacity CO2 pipeline in the world once complete in 2020
- Pipeline will initially transport 4,400 tonnes/d with total capacity of 40,000 tonnes/d
- Open access CO2 pipeline

Why is this Project Important?

- Supports improved environmental stewardship
  - ACTL, at capacity, will allow the removal of 14.6 million tons of CO2 per year
  - Equal to approx. 2.6 million cars being removed from our roads
  - “Without CCS as part of the solution meeting global climate goals will be practically impossible”
    - Dr. Faith Birol, Executive Director, International Energy Agency
- In conjunction with EOR, carbon capture provides incremental production and extends the life of existing reservoirs
- Greater than $500 million in capital investment.
Trends for the "Connected Age"

Connected Technology
- Wearables
- Home
- Automotive
- Technology for cities and infrastructure 5-G
- Drones

Bricks and clicks
- Internet purchase and returns
- Omni channels for purchase
- Online purchase and pick up

Innovation
- Quantum computers
- 3-D printing becoming more accessible
- Smarter, more affordable robotics in use
- Autonomous and connected vehicles generate excitement
- Augmented Reality (AR)
- Artificial Intelligence (AI)
- Block chain
Opportunity and Challenges

- Edmonton Global now operating
- Alberta Industrial Heartland
  - NWR Phase Two?
  - Others?
- Renewable energy
- Budget for 2020 GOA
- Geopolitical

- Electrical Pricing
- USMC Agreement- to be ratified by US Senate and Canada
- Other international trade agreements: Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP); Canada-European Union Comprehensive Economic and Trade Agreement (CETA)
- Interprovincial trade agreements
Projects for 2020
Response for challenging times

- ATB response for Agriculture Accounts
- Corporate taxes being reduced by 1% per year for total of 4%
- Red tape reduction by Provincial and Municipal governments
- Supply chain workshop on March 19, 2020 Dow Centre Ft. Sask with partners from 4:00 pm till 7:00 pm. Companies confirmed: Shell, Dow
### Summary

1. **We will see growth in 2020 in the range of 2% GDP for Strathcona County.**

2. **Housing prices will remain firm pricing around $450,000 for single family dwelling (sfd).**

3. **Rents will be competitive around $1500 to $2000 per month with more choices.**

4. **Our economy is starting to show signs of diversification especially in value added products.**

5. **There will be more petro chemical projects announced in 2020.**
Contact

For further information, contact Strathcona County Economic Development & Tourism:

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